



We are now Refinitiv, formerly the Financial and Risk business of Thomson Reuters. We've set a bold course for the future – both ours and yours – and are introducing our new brand to the world.

As our brand migration will be gradual, you will see traces of our past through documentation, videos, and digital platforms.

Thank you for joining us on our brand journey.



REFINITIV[™]

The Refinitiv logo, featuring the word 'REFINITIV' in a bold, black, sans-serif font, followed by a trademark symbol (™). To the right of the text is a blue graphic symbol consisting of two perpendicular lines of equal length, forming an L-shape.

REUTERS FUNDAMENTALS DATA

Reuters Fundamentals has over 35 years of experience in collecting and delivering the most timely and highest-quality fundamentals data in the industry, including an unmatched depth and breadth of primary financial statements, footnote items, segment data, industry-specific operating metrics, financial ratios, and much more.

BENEFITS AT A GLANCE

- **Extensive coverage:** 99% of global market capitalizations with in-depth local market knowledge, including over 90,000 companies traded in more than 169 exchanges in over 150 countries
- **Unrivaled history:** 35+ years of experience, with historical data back to 1981
- **Granular reporting:** fully detailed quarterly reports with business and geographic breakdown of key financial terms and footnote information
- **Unmatched global point-in-time database:** links data to stock prices and provides the basis for accurate historical quantitative analysis and robust back testing against coverage that our competitors can't match
- **Transparency:** click through to the number and save time verifying information by bringing the calculation, source filing, and actual financial figure from the filing directly to you; it's a level of transparency you can't find with the competition

LINKED STANDARDIZED AND COMPANY-SPECIFIC FUNDAMENTALS

Reuters Fundamentals standardized financials offer full compatibility between companies across markets and industries to accelerate your screening process while company-specific data allows deep analysis on financials as reported by the company. Plus, you can count on easy and direct navigation between the two to simplify workflows.

STANDARD FOR INDUSTRY OPERATING METRICS

As a leading provider of metrics used by industries to measure their own performance and those of peers (e.g., Same Store Sales), we offer over 230 unique standardized measures across 15 industries.

FLEXIBLE DELIVERY OPTIONS

We offer a broad range of delivery options, including desktop, Web-based, and data feed.



TIMELY, HIGH-QUALITY DATA

We offer critical information such as primary financial statements and key footnote items within 30 minutes of publication by the company, in more than 20 languages. Our XBRL Automation markets allows us to feed reports such as Tanshin, Yuho, 10Ks and 20Fs directly into our database so you have access to the content within minutes of the filing.

DEEP DIVE INTO DATA FEATURES

Reuters Fundamentals offers comprehensive, accurate, and timely fundamentals data while delivering new value-add data to give you a measurable advantage. This includes:

- Accurate reflection of any **year-end changes** a company goes through
- **Financial statement items**, including standardized annual and interim statements (income statement, balance sheet, cash flow) and supplementary items from footnotes, such as pension data and stock compensation
- **150+ footnotes data** collected to ensure consistent calculation of standardized content
- **Per-share**, including EPS, BVPS, CPS, DPS, dividend payout, FCF, tangible book value, and more
- **Trailing twelve months**, including EPS, DPS, CPS, net profit, net margin, EBIT, EBITDA, and more
- **Stock performance**, including PE, PB, PCF, earnings yield, dividend yield, ROE, beta, and alpha
- **Four industry templates:** industrial, bank, insurance, and utility
- **Industry classification:** Thomson Reuters Business Classification (TRBC) classifies primary business activity of listed companies in a unique five-level hierarchy
- **Segment level data**, including segment description, sales, operating income, assets, capital expenditures, and depreciation

For more information on Reuters Fundamentals, contact your Thomson Reuters Representative, or visit financial.tr.com/fundamentals

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