

FINAPU



The powerful risk management platform for providing more clarity and making sustainable quality decisions.

Being
sure.

Key Benefits



No
IT expenses



Training
& support



Integration
of various data
sources



Tamper-proof
by disclosure and
documentation

FINAPU is more than a portfolio management tool.

It is an intelligent end-to-end solution for companies that provides consistent, usable data at all times during the evaluation and analysis process. Whether they be banks, countries, insurance companies or companies – and it makes no difference whether they're publicly listed or not. FinAPU combines data pooling, risk models, processes, analysis tools and reporting into one single tool.

This means you can always view your entire portfolio, identify risks immediately and take precise action. For more clarity in uncertain times and making better decisions.

What

„Easy to interpret“ Dashboard

With FinAPU you can keep an overview of your entire portfolio. All information, whether it's internal or external data, is collected in the clearly arranged control panel. Regardless of whether this involves trading partners, issuers, guarantors or the distribution by country, rating and ESG criteria. The "Latest Changes" function always keeps you up to date, with 360° monitoring so you won't miss a thing.

Choose from many display options

The tool offers you a full overview plus transparency. With the help of modern display options, complex data is presented simply and clearly. Intuitive colours and symbols help you to recognise risks and to react to them individually from your perspective

Personalise your tool

Set filter functions, define queries and design FinAPU so that it meets the needs of your everyday life. Warning signals can be initiated using individually adjustable triggers. Changes to your portfolio that are important to you are shown in real time.

Manage data, ratings and analyses

All of your company processes can be integrated into the high-performance FinAPU platform. The tool is linked to the databases of Fitch Solutions and Refinitiv, enabling all available counterparties to be assessed at the touch of a button.

Every company, bank, insurance company and Country is evaluated in detail and you are provided with a portfolio view that highlights key risk areas and company developments which you'll need in order to review the overall financial health of your portfolio.

FINAPU can link together different data sources without IT effort in order to automate processes and ensure the best possible output.

The tool combines external data such as ESG, ratings, market data, financial ratios, other external information from Refinitiv and Fitch Solutions with your internal data such as process information, macro data, various internal information, etc. This gives complete coverage of your client portfolios. All information can be extracted in FinAPU via Excel, FTP or other interfaces.

How



FinAPU processes daily updated data from over 180,000 companies, 4,000 insurance companies, 200 countries and 18,000 banks

Features

Features

Features

Present complex information in a simple way

Control Panel

The control panel is an interface that is easy to interpret. It helps you visualise complex information from internal and external data in a simple, customised way so that you can understand it effectively. You can identify risks quickly and plan alternative courses of action.

- Overview of all counterparts, country distributions, rating distributions and ESG ratings
- Modern visualisation options with comprehensive result and impact analyses
- Individual filter functions and defined queries for reporting
- Each section of the tool can be reached from the control panel
- Linking of control and information using list functions and diagrams
- Colours and symbols help users identify risks
- Latest changes function with 360° monitoring and complete overview



Top clarity

Easy to use

Daily updates

Ad-hoc reporting

Billions of data sets at the push of a button

Search

inAPU is a place where highly current master, entity or capital market data come together using various data sources from our partners Fitch Solutions and Refinitiv, and you can even add your own data. The data can be imported or exported at any time from Excel, FTP or other interfaces.

- Simple searches by name, LEI, ISIN or IDs
- Intelligent searches and displays of the results that you are most likely looking for
- Various search options offer users exact identification of the counterparts that they are looking for
- When you enter text in the search bar, all counterparts with the values that you entered are displayed inside and outside of the client portfolio.
- Automatic linking of ISIN and issuer
- Prevention of double investments



18.000 banks

200 countries

180.000 companies

10.000 ESG ratings

Rate and seamlessly integrate sustainable corporate conduct

ESG

ESG data is very important for rating sustainable corporate conduct. It takes an integrated approach of ESG performance, cashflow assessments and precise earnings forecasts to gain an in-depth understanding of a company's sustainability performance. FinAPU gives you a comprehensive overview of your counterparts' areas of responsibility, and you can estimate risks better to make quality long-term decisions.

- Sustainability data available for 10,000 companies, banks and insurance companies
- ESG ratings available in scores and grades of A+ to D-
- Portfolio of optimised press releases available at the push of a button
- Seamless integration of ESG data into workflows and analyses
- Sustainability rating of individual entities and cumulative portfolio evaluations
- Automated monitoring of risk areas with warnings



10.000 companies

450 key indicators

Optimised visualisation

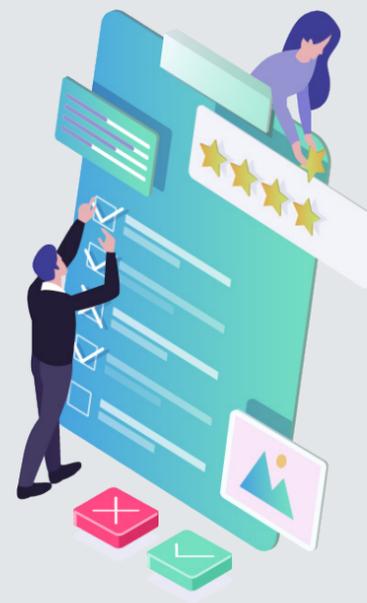
Monitoring of key indicators

Make the right decisions with smart functions

Rating

FinAPU enables you to make the right decisions based on highly current data, regardless of whether you are looking at countries, companies, insurance companies, banks or ESG sustainability criteria. Our application has maximum flexibility, can be customised and is designed in a user-friendly way. The effectiveness of the models can be improved with existing data or your own data.

- A comprehensive risk approach with ratings, forecasts and early-warning models as well as sustainability data
- Populate risk models with verified data sources from Fitch Solutions & Refinitiv
- Data sets updated daily
- Enter your own data sets, and integrate interfaces
- High degree of model selectiveness by customising and ESG ratings
- Summarised visualisation of historic performance and types of key indicators
- Integration of your processes and process steps for risk reduction
- Workflow adjustment to customised risk standards



Rating at the push of a button

Customisable models & processes

Tamper-proof & transparent

Training & Support

More efficiency with detailed analyses

Analysis

Make your everyday working life easier by analyses at the entity and portfolio level. Our tool helps you analyse segments and industries or create peer groups and industry comparisons. It has never been this easy to create predictive risk analyses.

- Free configuration of info sheets
- Our comprehensive data pool offers detailed risk profile preparation
- Graphic representation of balance sheets, peer group comparisons and historic and future performance
- Meeting internal and external analysis requirements for credit and investment processes



Combined
analysis methods

Precise risk
analyses

Modern
visualisation

Compliance with
requirements

Financial Application Pooling Unit

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